



Evolving Broadband Design in Australia

Exploring Emerging Trends and Technologies

Travis O'Hara & Premesh Shah

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A low-angle photograph of several modern glass skyscrapers reaching towards a clear blue sky at dusk. The buildings' windows are illuminated from within, creating a warm glow against the cool tones of the twilight sky. The perspective makes the buildings appear to converge towards the top of the frame.

Agenda

- Trends
- Ecosystem
- BNG deployment options
- PPPoE vs DHCP
- BNG Resiliency
- Emerging Technologies
- Use Cases
- Takeaways

Broadband : Global and Local Trends

• Global Trends:

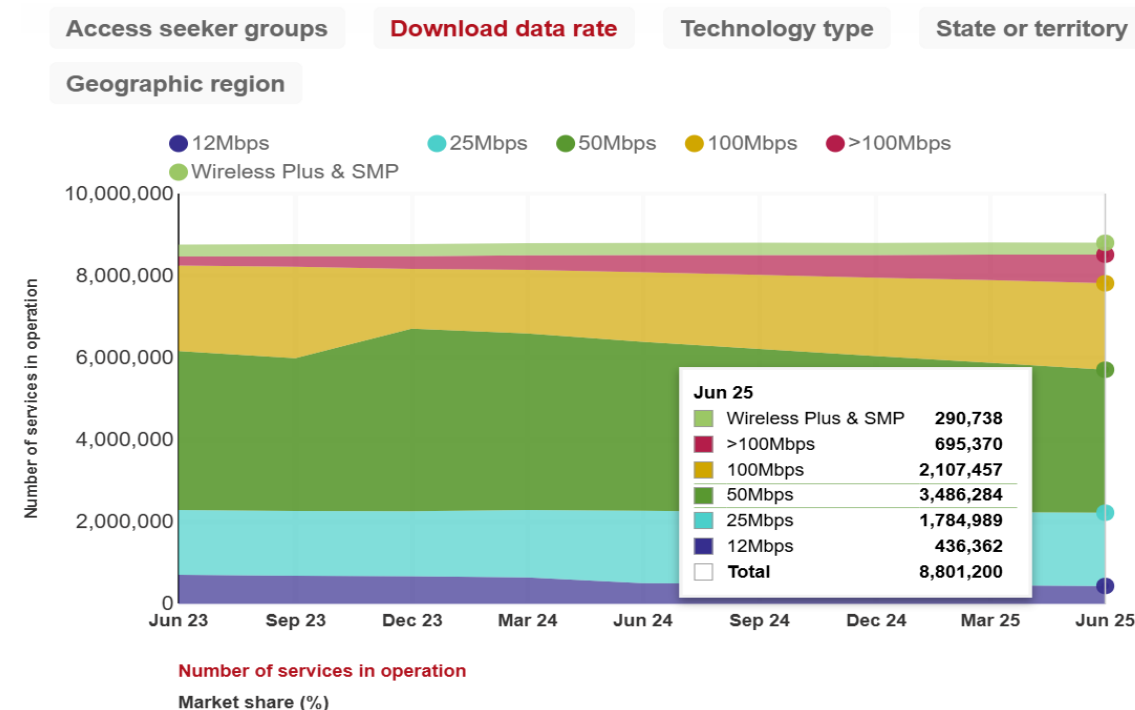
- Move towards Gigabit and multi-Gigabit speeds
- Emphasis on low latency (critical for gaming, AR/VR, IoT and AI)
- Subscriber termination and management models
 - Distributed Models
 - Cloudified?
 - 5G integration and hybrid access models

• Australia-Specific Trends:

- Moving away from 12-25-50Mbps towards 100's Mbps and Gbps.
- NBN and others push to 500Mb-750Mb-1G and beyond
- 29% alternate/competitive last mile and growing
- Regulatory influence (ACCC) for service performance benchmark and transparency

Country	Avg BW per Sub BNG peak Mbps	Median Avg Line Speed Mbps
Australia	5-6	85
Philippines	4-5	99
UK	5-9	141
USA	8-12	289

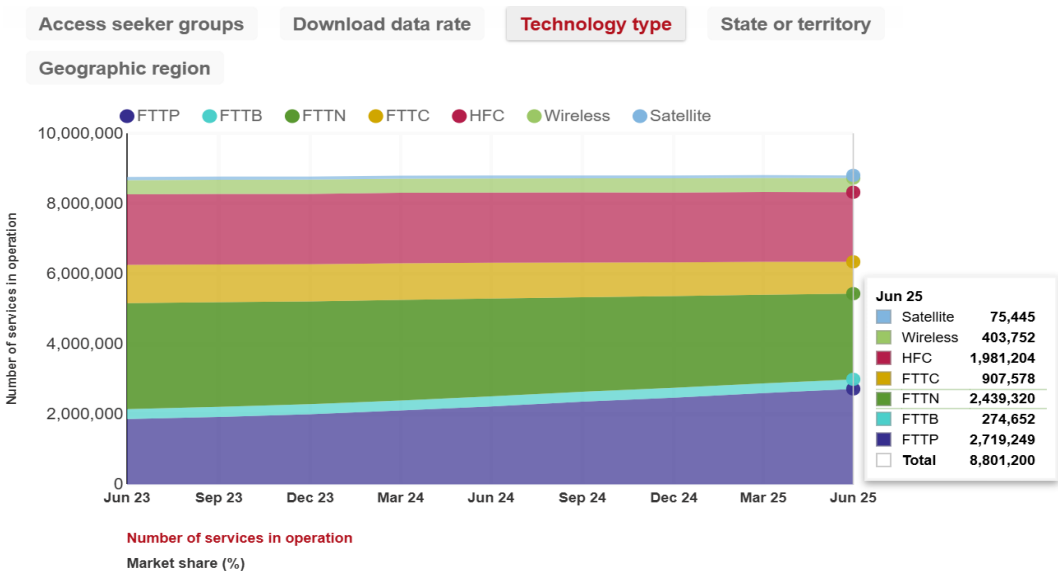
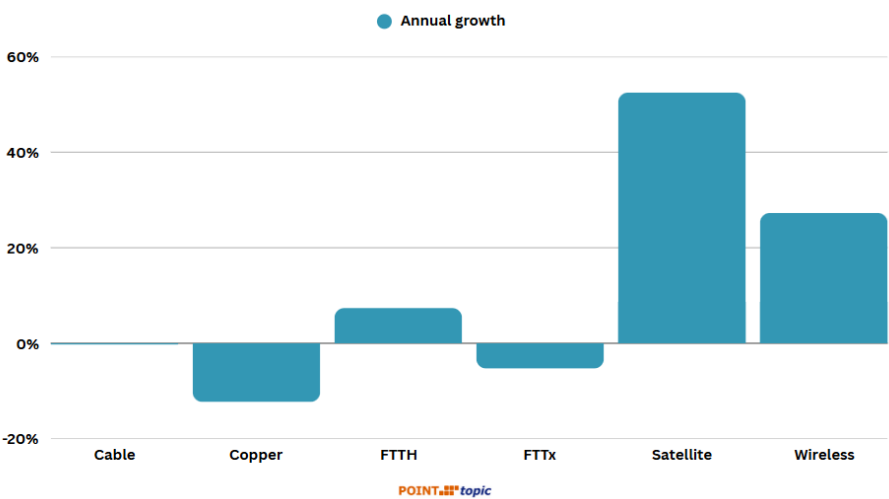
Statista avg fixed broadband internet speeds



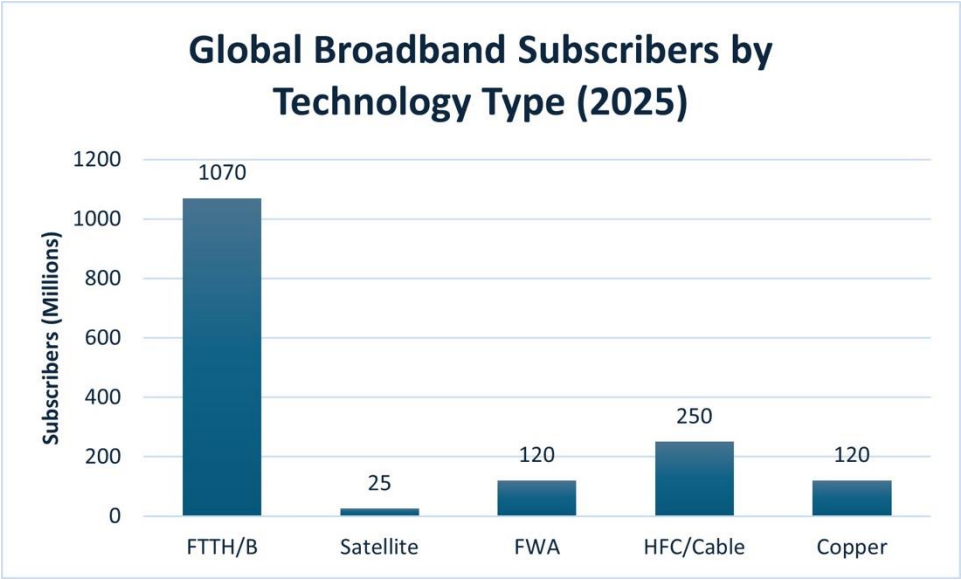
ACCC NBN Wholesale market indicators Jun 2025

Global and Local Trends

- Access Methods in Transition:
 - Decline of copper/DSL
 - Growth of FTTH
 - Rising use of FWA (Fixed Wireless Access) and LEO(low earth orbit) satellite constellations (e.g., Starlink)
- Demand Drivers:
 - Gaming and streaming services continue to grow → traffic volume
 - IoT(Internet of things)/Home automation → session volume
 - GenAI???/Augmented reality → potential disrupter



ACCC NBN Wholesale market indicators Jun 2025



ECOSYSTEM:

ACCESS SYSTEMS

Residential Customers



CPE

OLT

Business Customers



CPE

OLT

Aggregation/Transport

FIBER/ETHERNET
FWA
PON
HFC

Aggregation/Transport

- Physical or wireless last mile connectivity
- Aggregates traffic
- Data integrity, reliability, and low latency
- Supports various service types (e.g., internet access, VoIP, IPTV, gaming)

- Establishes and manages connections
- Path Redundancy & high resilience
- Ensure reliable data delivery
- QoS Prioritizes data packets
- Scalability

Subscriber Service Edge



EDGE

BNG

BNG + CGNAT



Cache



CORE

- BNG serves as the core interface between subscribers and the service provider's network
- Subscriber Provisioning
- CGNAT - IPv4 pool sharing & logging
- Traffic Management & Routing
- Support for single stack or dual stack
- Security & Compliance

INTERNET

Hot potato routing
Secure peering
Content/Caches Sourcing

INTERNAL SYSTEMS



TR-69



TACACS

CLOUD



LOGGER



DB



FIREWALL



EMS/NMS



SYSLOG



DHCP



RADIUS



DNS



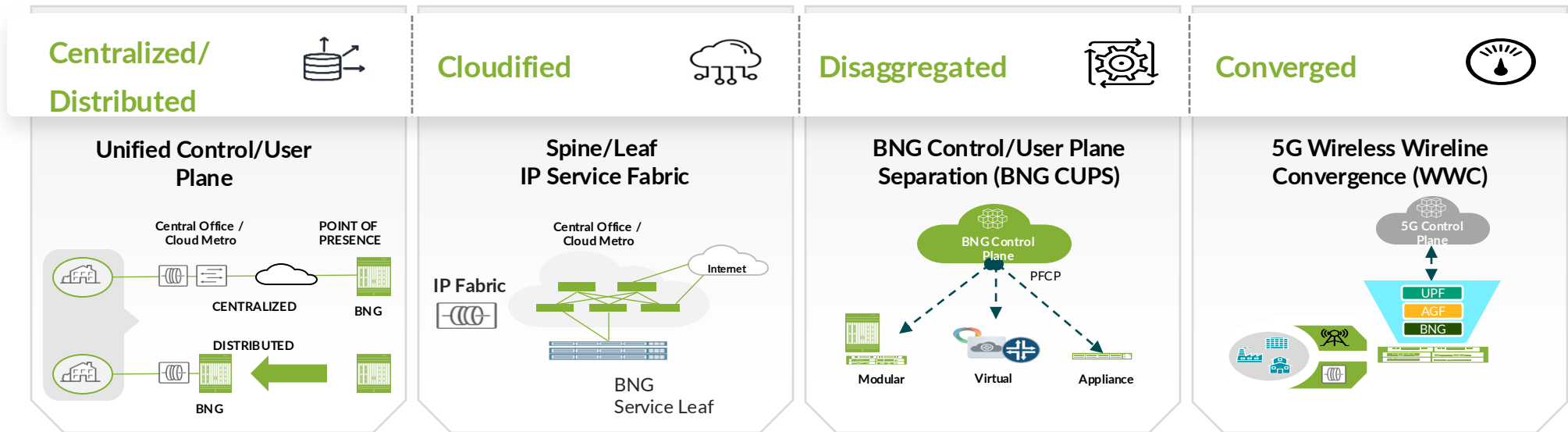
PCRF



MANAGEMENT

- Authentication & Authorization
- Policy enforcement & Quota Enforcement
- Subscriber provisioning
- Accounting and Billing
- Portal Redirection & Subscriber Analytics
- Monitoring performance, service availability, and customer satisfaction

BNG deployment options



Australia

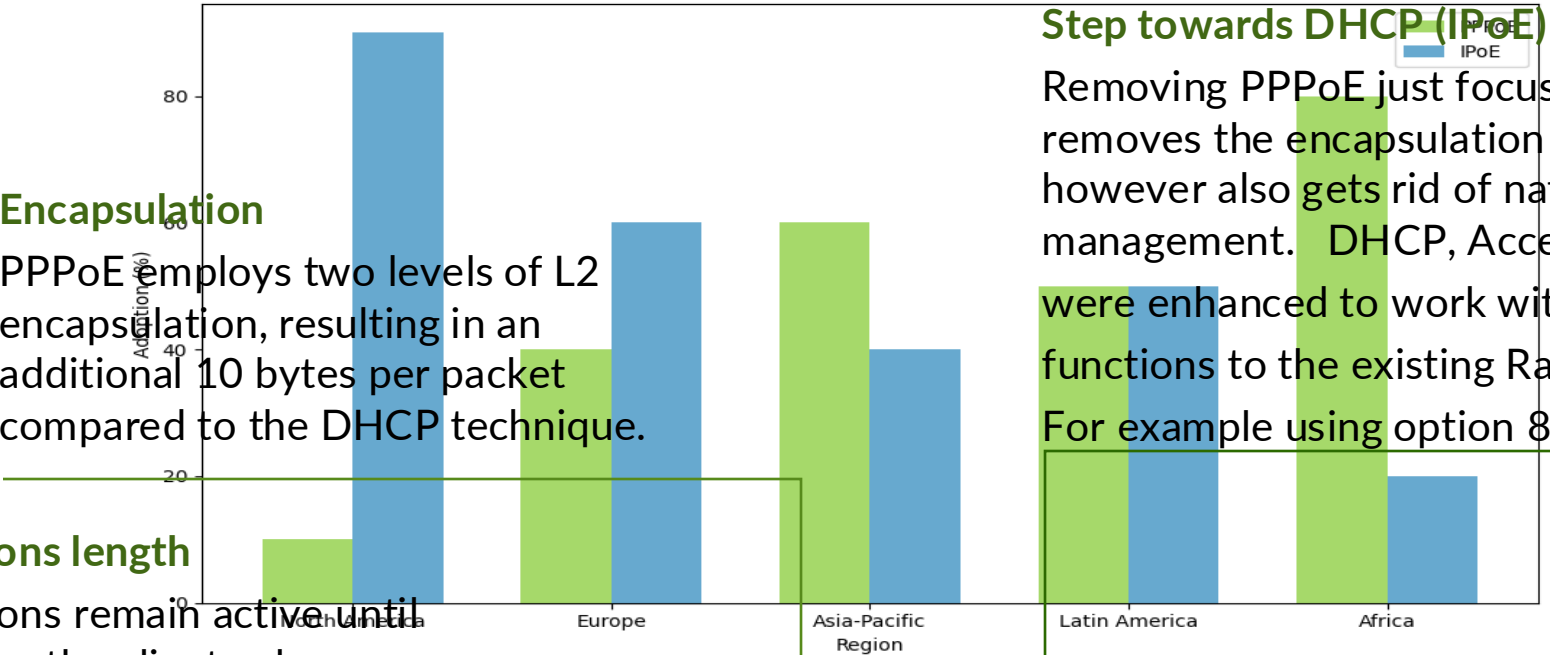
- **Centralized – Scale-up Architecture:**
 - Easier to manage
 - Larger blast radius (single point of failure) 50-150K
- **Distributed/Scale-Out Architecture:** ↑
 - Local resiliency and scaling
 - Scale out platforms can be used for distributed based on demand.
 - Smaller blast radius (better fault isolation) 10-30K
- **Approach:** Mix of both, depending on geography and services

Globally

- **Centralized – Scale-up Architecture:** Common
- **Distributed/Scale-Out Architecture:** Common ↑
- **Disaggregated:** Still hasn't hit mainstream. Competing priorities, and capability. Open BNG, DTA4, BC Fabric based design.
 - Disaggregated starting to hit deployments.
- **Converged:** Emerging markets where fixed line not widespread see value in WWC

PPPoE & DHCP

Regional Adoption of PPPoE vs IPoE in 2025



Encapsulation

PPPoE employs two levels of L2 encapsulation, resulting in an additional 10 bytes per packet compared to the DHCP technique.

Step towards DHCP (IPoE)

Removing PPPoE just focuses on generic IP stack and removes the encapsulation overhead requirements however also gets rid of native PPP session management. DHCP, Access devices and BNGs were enhanced to work with the AAA functions to the existing Radius systems. For example using option 82 for Auth.

Active sessions length

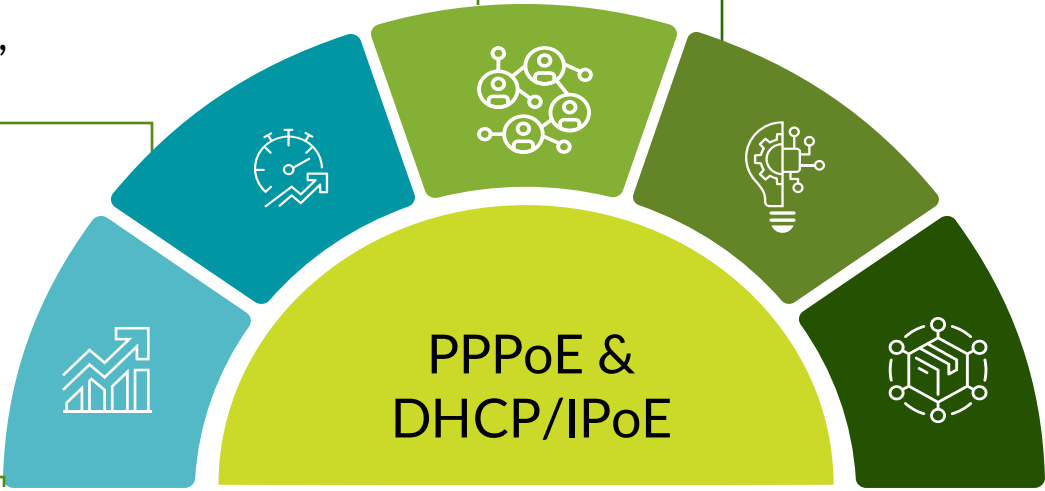
PPPoE sessions remain active until terminated by the client, whereas DHCP depends on lease time, regardless of user activity.

Authentication

PPPoE necessitates a username and password for authentication, DHCP has no native authentication

Emerging trend

- DHCP is gaining momentum owing to its simplicity, scalability, and redundancy.
- Inherently means different fail over triggers and control
- Both PPPoE and DHCP a requirement to support to prevent customer churn



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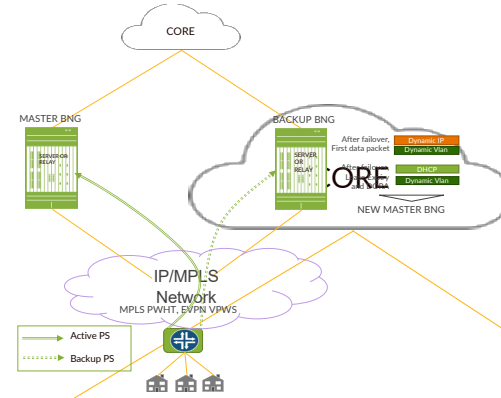
- BNG Resiliency
- Emerging Technologies
- Use Cases

BNG Resiliency: Stateless → Stateful

Stateless

Reconnect Model

- PPPoE PADO Delay

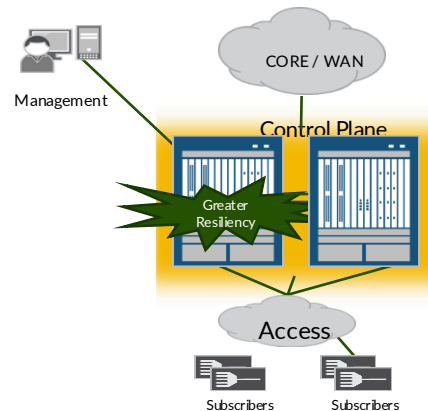


Stateless Rapid Reconnect

- IPoE DHCP Packet Triggered based recovery via dynamic IP.
- PPPoE PADT

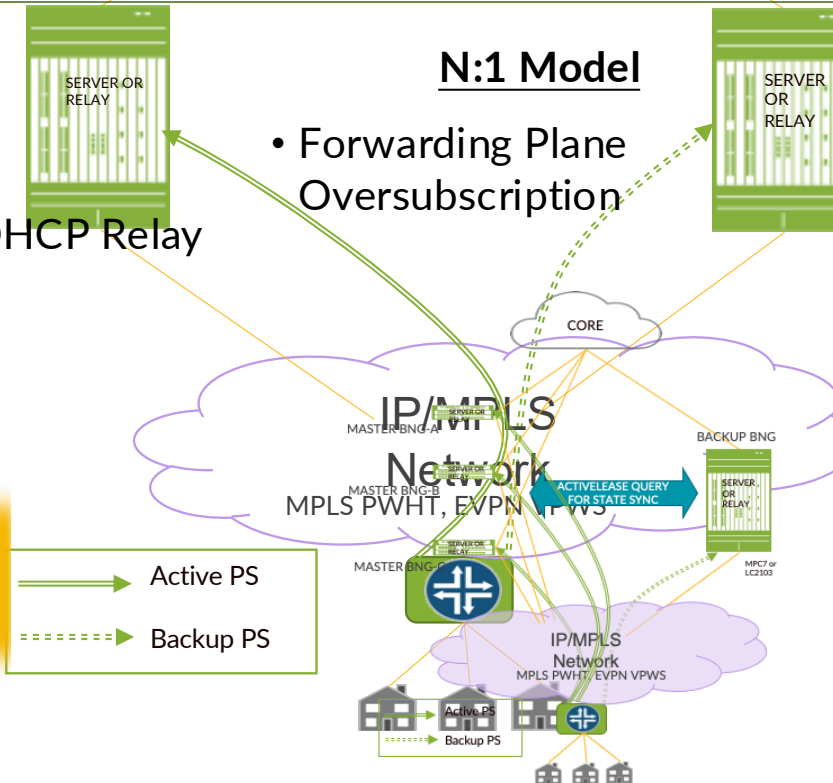
1:1 Models

- Control Plane Resiliency
- Forwarding Plane resiliency
- Bulk-Lease Query (BLQ) for DHCP Relay



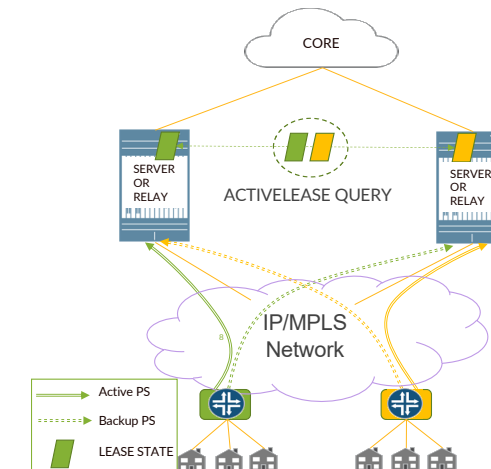
N:1 Model

- Forwarding Plane Oversubscription



M:N Models

- Active Lease Query (ALQ)
- Control plane Resiliency
- Multiple failure



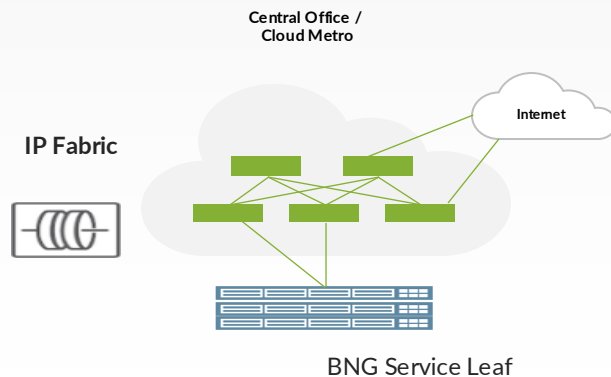
Stateful

Emerging Technologies

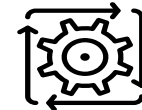
Cloudified



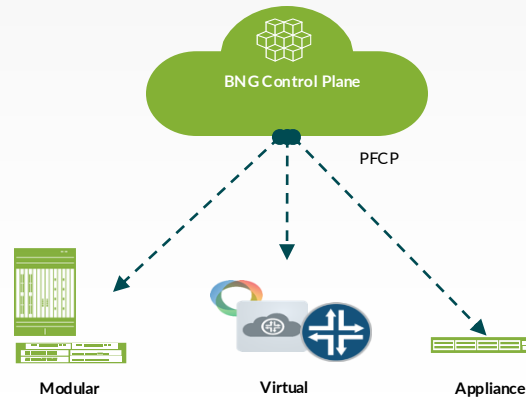
Spine/Leaf IP Service Fabric



Disaggregated



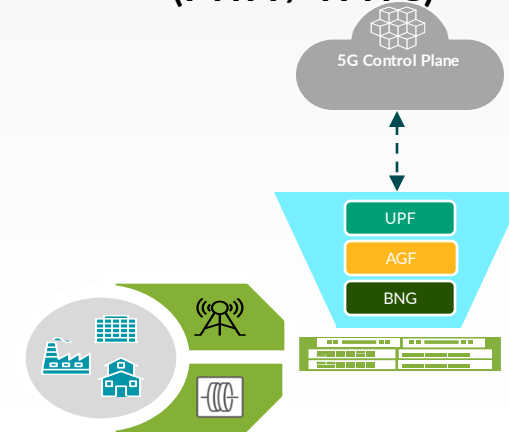
BNG Control/User Plane Separation (BNG CUPS)



Converged



5G Wireless Wireline Convergence (FWA / WWC)



Operators are evaluating emerging cloudified, disaggregated and converged technologies to meet demand for low latency, scalability, and service agility.

Cloudified : Emerging Distributed Broadband Architecture

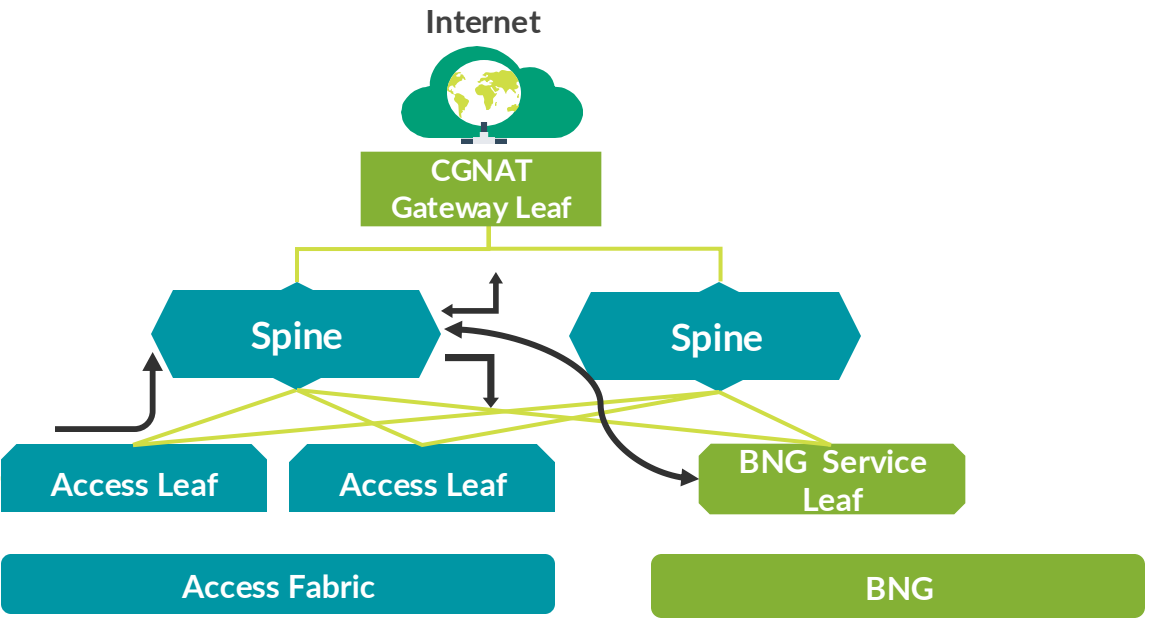
Scale-Out IP Fabric Design



Residential
Services



OLT, DSLAM



Subscriber Experience

Improved Latency
and Performance



Network Scalability

Scales out
incrementally with
services demand



Resilience Model

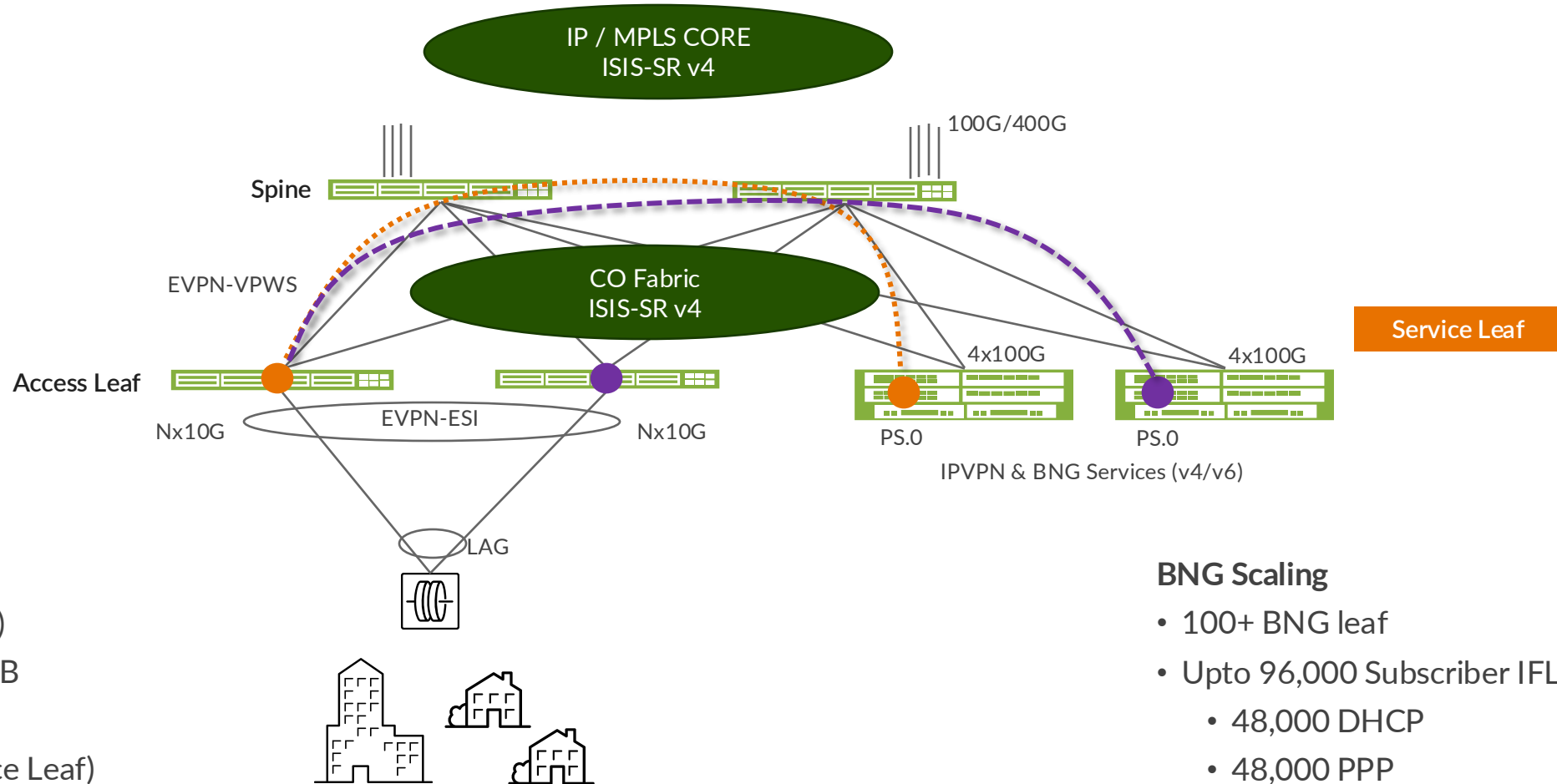
Provide resilience on
access , core and leaf
side.



Simplified Operations

Reduced Failure
Domains & operational
simplified

Use case – Cloudified NG-Edge Architecture



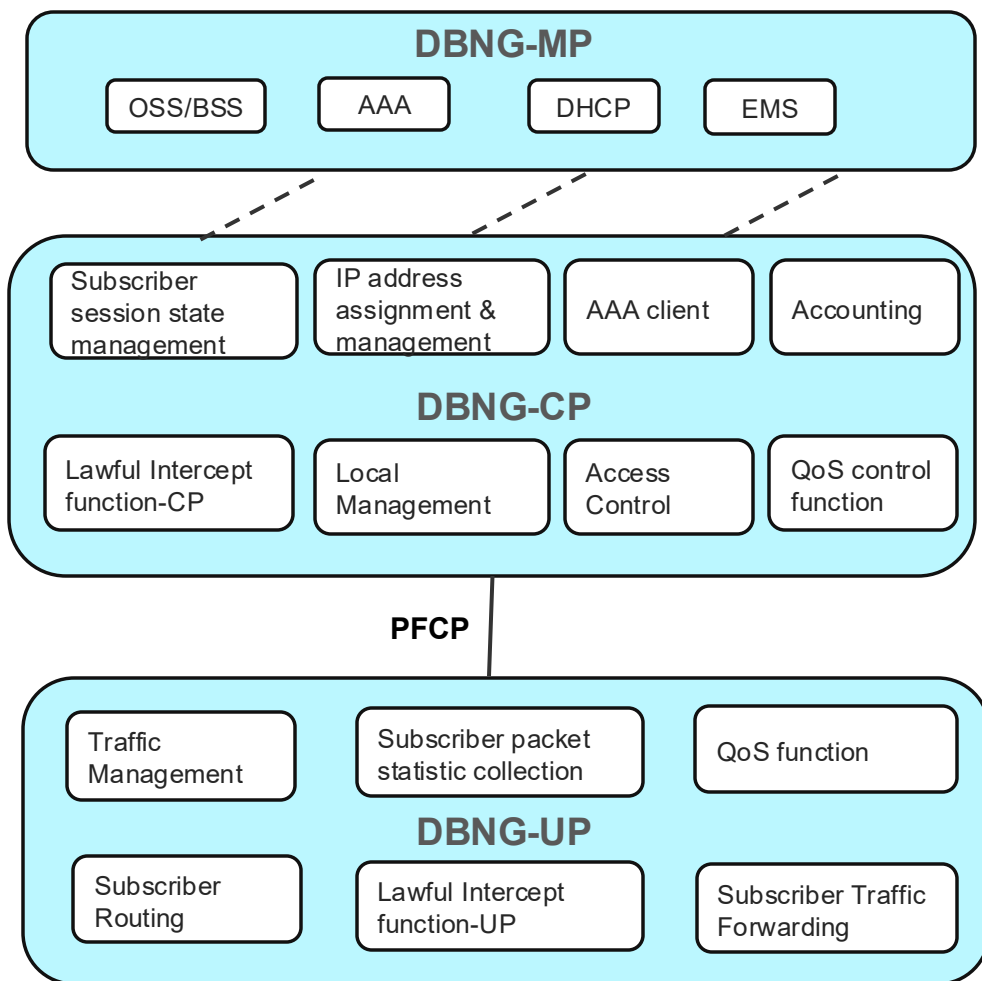
Feature Set

- ISIS-SR
 - SR-MPLS IPv4
 - TI-LFA (node/link)
 - Configurable SRGB
 - Services on SR
- PWE (Access + Service Leaf)
 - EVPN-VPWS
 - EVPN ESI

BNG Scaling

- 100+ BNG leaf
- Upto 96,000 Subscriber IFLs per leaf
 - 48,000 DHCP
 - 48,000 PPP
- 20Mbps / Home Target
 - Each home 2xIFL

Disaggregated BNG CUPS



TR459 Issue 1

TR459 .1 - Ref. Arch. (June 2020)
TR459.2 - CGNAT (Oct. 2021)
TR459.3 - IPTV Multicast (Aug. 2021)

TR459 Issue 2

(Published April 2023)

- **Focus on Multi-vendor Interop:**
- SCi improvements, DHCP Relay, Extend Data Model, Multi-Instance Control

TR459 Issue 3

(Published January 2025)

- **Work items:** Partial support for Multi-vendor firewall, Hierarchical QoS, Multi-vendor QoS, etc.

TR459 Issue 4

(in progress)

- **Full Multivendor QoS Support**
- Headless UP operation, WT-474 support, Other miscellaneous clean-ups

WT-474

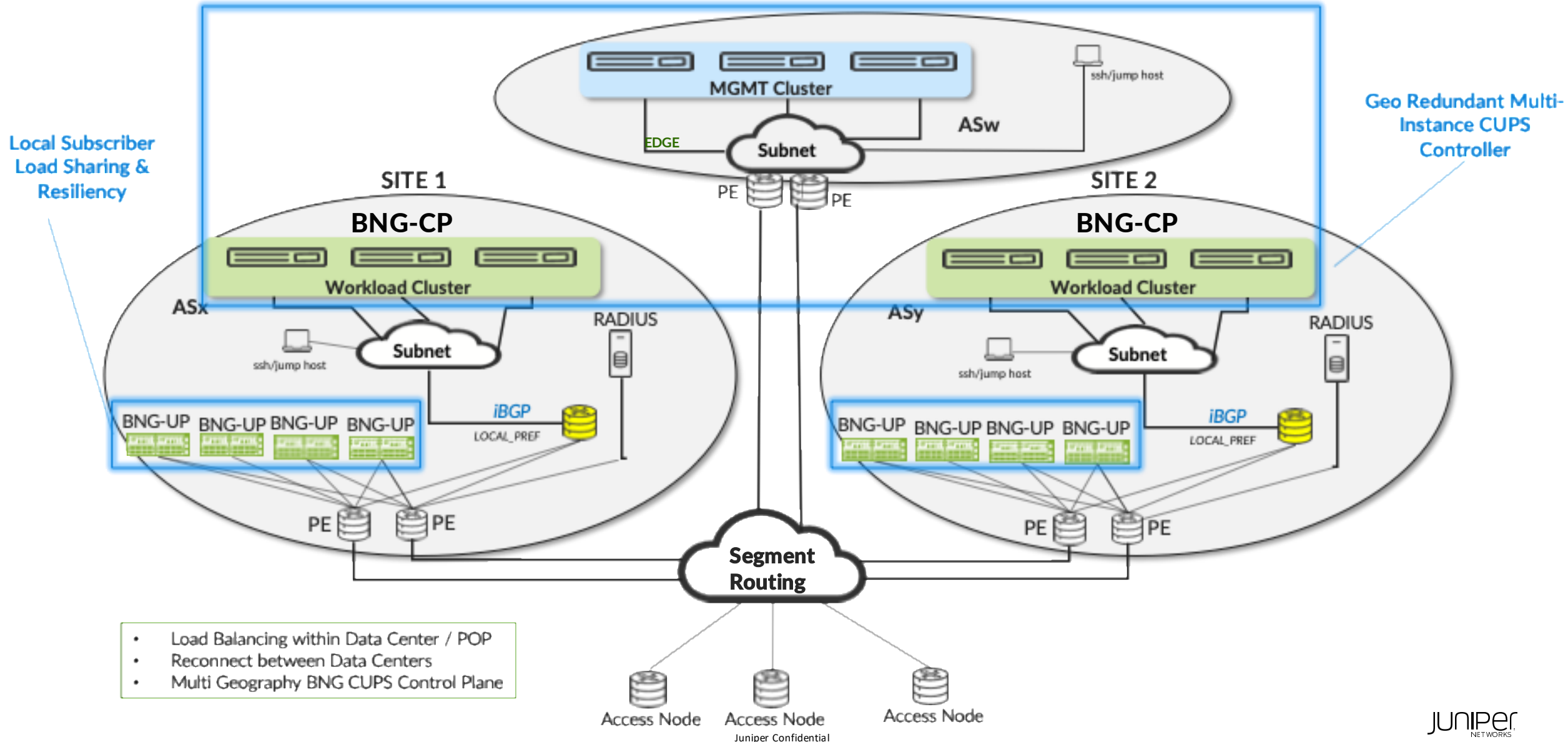
(in progress)

- **BNG CUPS Service Steering**
- Use Case, Interface and protocol def., Load Balancing of subs across UPs

The disaggregation of the BNG into distinct Control Plane and User Plane functions, enables operators to independently scale signaling and forwarding resources.

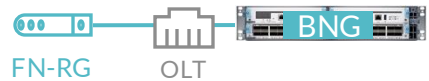
Use case – Disaggregated BNG CUPS

Intelligent Subscriber Load Balancing + Geo Redundancy



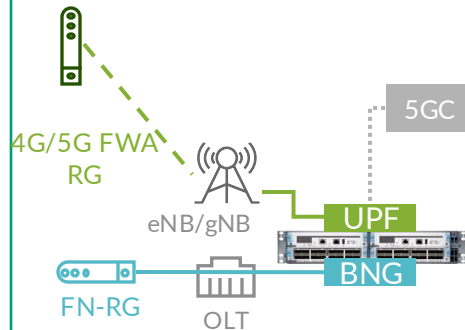
Converged - FWA , an evolution step towards WWC

BNG-Only



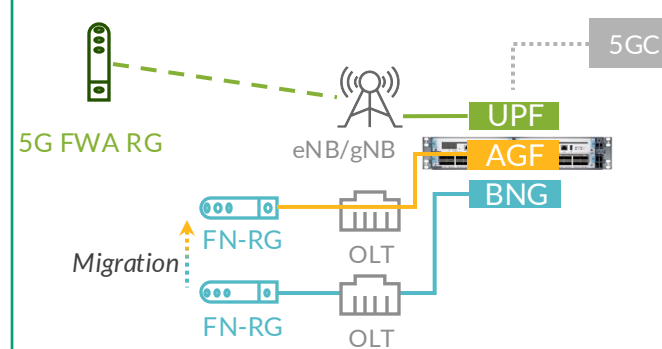
- **BNG on a standalone Router**
- Router can be used for other functionality

FWA



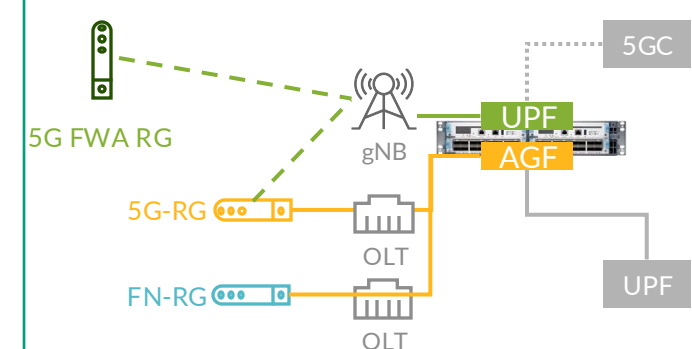
- FWA subscribers connecting via eNB or gNB
- Wireline subscribers via BNG through OLT
- Common user plane for Wireless and Wireline broadband traffic
- **Offloading high volume FWA traffic to hardware optimized appliance**

Wireline Evolution



- **Hybrid solution with broadband users through BNG and AGF**
- Ease of migration (wireline to 5GC control plane)
- AGF+UPF co-location:
 - Superior ROI with lower TCO
 - Offering: Lower latency, Enhanced traffic steering capabilities & Local breakout

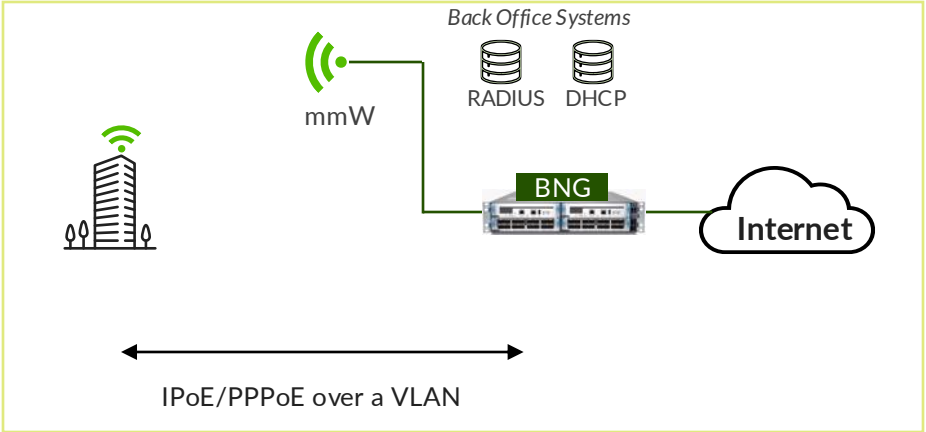
Converged Edge with WWC



- **Converged Core = Wireline Interworking + Mobile Edge**
- Hybrid access
 - Multi-access(Wireless and Wireline)
- ATSSS
 - Load balance
 - Active/standby
 - Priority
 - Latency based
 - Performance Measurement Function

Use case - Converged FWA MDU Broadband Services

MDU Broadband Service without 5G Core

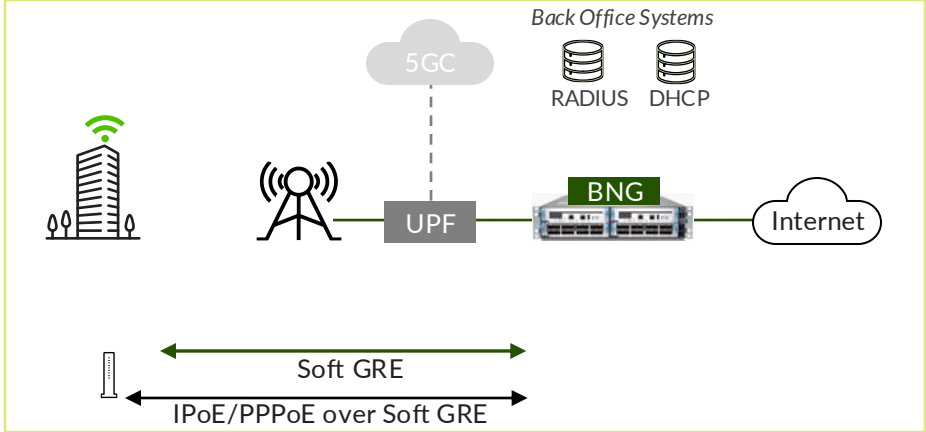


Delivering Broadband service to MDUs leveraging existing BNG with proprietary radio access (mmW)

Subscribers presented as VLANs to BNG (same as wireline subs), ability to leverage existing wireline infrastructure.

Subscriber Management by BNG	✓
No integration required with Packet Core	✓
No dependency on Packet Core	✓
No capacity impact to Mobile Core and Radio	✓

MDU Broadband Service via wireless network



Delivering Broadband service to MDUs leveraging existing 4G/5G Packet Core and BNG.

Each ODCPE (Outdoor CPE) uses soft GRE to carry subscriber traffic.

Wireless access can be 4G, 5G

Subscriber Management by BNG	✓
Use existing Radio (4G, 5G NSA & 5G SA)	✓
No integration required with Packet Core	✓
No dependency on Packet Core	✓

Takeaways

- Many other topics IPv6, QoS, Merchant, Automation
- Broadband in Australia is evolving with global parallels
- Many technology choices and options, cloudified and disaggregated.
- Deployment driven by business requirements of simplicity, resiliency, blast-radius, customer experience

More information:

<https://community.juniper.net/blogs/horia-miclea/2024/05/13/juniper-bng-cups-architecture>

<https://community.juniper.net/blogs/horia-miclea/2023/04/04/new-subscriber-qos-for-next-generation-broadband>

Thank You & Questions

H-Policing Vs H-Shaping

Australian Trend: Lower access speeds preference shaping to get best rates and forced public reporting of achievable speeds

Global Trend: Some markets seeing rate-limiting/policing as meeting their needs with higher access rates

- Some SPs deploying simplified QOS model for broadband service delivery.
- Increased bandwidth & OTT services increasingly have adaptive QOS session management. Is heavy QoS handling still needed everywhere?

Shaping:

- Queues excess traffic
- Smooths traffic without dropping packets
- Suitable for customer traffic control
- Costly resources in terms of memory and processing

Policing:

- Drops or marks packets exceeding limits
- Enforces strict bandwidth limits
- Useful in peering and transit scenarios
- Lighter resource usage

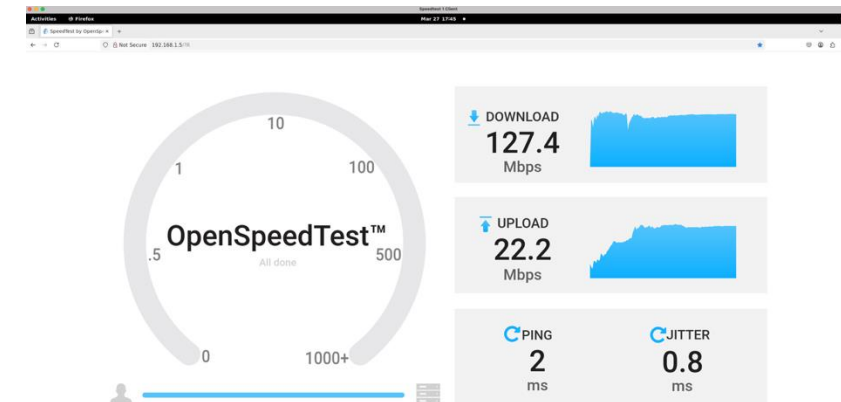
Best Practices:

- Use shaping for QoS-sensitive applications
- Use policing for enforcement at network edges

Upstream SLA:
25Mbps

Downstream SLA:
150 Mbps

MX304, Open Speed Test, Policing DS



MX304, Open Speed Test, Shaping DS

